

About

The investment objective of the Fund is to provide long term and risk-adjusted capital appreciation in Brazilian Reais. The Fund is a Long Only Equity class (net exposure between 85% and 100% of NAV) primarily dedicated to Brazil. The portfolio managers will use a value-oriented approach, supported by fundamental analysis, to achieve its investment objectives. The Fund presents a dual focus, both in value and cycle, combining in-house fundamentalist analysis with deep knowledge of cycles (market, political, macro and microeconomic). JGP Long Only's portfolio is the result of high-conviction long equity positions. The fund integrates ESG in its investment process, adding a third metric which allows, in a more carefully manner, to identify non-conventional investment opportunities and to have a better vision of socioenvironmental and governance risks involved in investment cases.



Objective and Strategy

Outperform Ibovespa in the long term

2026 Returns*	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Acum
Fund	6.97%	2.33%	-2.82%	0.59%	-6.31%	2.39%	1.62%	-2.20%	-	-	-	-	2.01%
IBOV	12.56%	4.09%	-0.70%	-0.08%	-7.22%	-1.01%	3.47%	-0.33%	-	-	-	-	10.11%

*Monthly profitability calculated based on the last business day of the month's quota, net of management and performance fees and gross of taxes.

Previous years net returns*	Fund	IBOV	Accumulated Returns*	Fund	IBOV
2009**	5.78%	2.30%	Last 12 months	8.96%	25.45%
2010	17.26%	1.04%	Last 24 months	18.13%	30.45%
2011	-6.51%	-18.11%	Last 36 months	21.47%	53.29%
2012	28.21%	7.40%	Last 60 months	5.19%	49.37%
2013	7.59%	-15.50%	Accumulated Return	370.27%	164.63%
2014	0.51%	-2.91%	*Net of fees and expenses.		
2015	-1.14%	-13.31%	Additional Informations		
2016	26.77%	38.93%	Annualized Volatility*		19.47%
2017	24.61%	26.86%	Sharpe Index*		-
2018	10.23%	15.03%	Fund NAV		R\$ 13,258,601
2019	31.56%	31.58%	Last 12 months average NAV		R\$ 15,262,036
2020	20.12%	2.92%	*Last 12 months.		
2021	-14.23%	-11.93%	Statistics		
2022	-5.68%	4.69%	Positive Months	119	110
2023	21.31%	22.28%	Negative Months	82	91
2024	-23.31%	-10.36%	Monthly Average Return	0.77%	0.48%
2025	40.04%	33.95%	Monthly Maximum Return	15.08%	16.97%
			Monthly Minimum Return	-28.15%	-29.90%

**Returns calculated since fund's inception.

JGP Long Only

JGP Long Only FIC FIF EM AÇÕES
Inception Date -11.30.2009

Characteristics

ISIN

BRJGA1CTF005

Investment Manager

JGP Gestão de Recursos Ltda

Minimum Initial Investment

R\$ 100.000,00

Minimum Subsequent Transaction

R\$ 50.000,00

Minimum remaining balance

R\$ 100.000,00

Subscriptions

D+1

Redemptions

D+32 after written notice

Advisory Fee

2.75 %

Performance Fee

No performance fee

Early Redemption Fee

If expressly requested in writing by shareholders, the shares may be redeemed on the 1st (first) subsequent business day, subject to the payment of an exit fee equivalent to 10% (ten percent) of the redeemed amount

Administration

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Investment Manager

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